



*Supporting equitable and quality mental health care in Jackson County.*

## **Board of Trustees Meeting**

Thursday, February 26, 2026, 5:15 PM

Location: CMHF Office – 1627 Main St Suite 500 KCMO 64108

## **AGENDA**

### **Call to Order, Welcome: Sandra E. Jiles, Chair**

- **Introduction of new Board of Trustee members**
  - **Robbie Makinen**
  - **James Halvorson**
  - **Crystal Hart-Johnson**

### **Consideration of Minutes: January 22, 2026**

### **Chair Comments: Sandra Jiles**

- a. Committee Meeting with Chairs: March 20<sup>th</sup> at 3:30 via Zoom to review Finance Plan

### **Staff Report: Theresa Cummings**

- a. New House – Conference Sponsorship
- b. VBP Consulting Contract – Moran and Associates
- c. March Board Meeting: New Headshots

### **Education/Planning Committee: Dr. Kirby Randolph**

- a. Committee Report: Board Coaching Introduction of Terry Trafton, iBossWell.
- b. Committee Meeting: Tentative March 4<sup>th</sup> or 5<sup>th</sup> @ 3:00 p.m.

### **Appropriations Committee: Marsha Campbell**

- a. No Report

### **Finance Committee:**

- a. Consider ratification: November 2025 Bills
- b. Agency Payments in November: In Packet
- c. Consider ratification: January 2026 Bills
- d. Agency Payments in January: In Packet
- e. January 2026 Financial Statements: Presented at Board Meeting

### **Human Resources (HR) Committee: Eve McGee PhD**

### **Value-Based Payment (VBP) Committee: Dr. James Walden**

- a. VBP Committee TBD for March

### **Accountability/Compliance Committee: Jessica Garcia**

- a. Quarterly Report Summaries

### **Public Comments, Announcements**

### **Closed Session**

Vote to close part of the meeting pursuant to Section 610.021, subsections (3) and (13) RSMo.

### **Next Board of Trustees Meeting:**

Thursday, March 26, 2026, 5:15PM. 1627 Main Street, Suite 500, KCMO 64108

### **Adjourn**



# COMMUNITY MENTAL HEALTH FUND

## Board of Trustees Roster – 2026

*Internal Contact Information for Board and Staff Use*

**Christopher Beal, LMSW**

724 Corbin Terrace  
Kansas City, MO 64111  
Phone: 816-377-5770  
chrisbeal@sbcglobal.net

**Hon. Marsha Campbell**

6318 Morningside Drive  
Kansas City, MO 64113  
Phone: 816-863-0694  
campbell\_marsha@yahoo.com

**Jessica Garcia**

8404 Boone Blvd  
Kansas City, MO 64114  
Phone: 816-352-1518  
jessica.garcia1040@gmail.com

**James (Jim) Halvorson**

15517 E 42<sup>nd</sup> Place  
Independence, MO 64055  
Home: 816-316-3414  
Cell: 816-536-6367  
Jim@sawconcrete.com

**Desarae Harrah**

Harrah Law  
309 Kensington Ave  
Kansas City, MO 64124  
Phone: 816-897-6000  
Cell: 913-980-4124  
[dh@harrahlaw.com](mailto:dh@harrahlaw.com)

**Crystal Hart-Johnson**

17004 East 44<sup>th</sup> Street South  
Independence, MO 64055  
Home: 816-373-6613  
Cell: 816-820-7706  
crystal.h.whitmore@gmail.com

**Sandra E. Jiles**

4814 E 51<sup>st</sup> Terrace

Kansas City, MO 64130  
Phone: 816-507-1449  
sejiles50@gmail.com

**David Lisbon, M.D.**

550 W. 49<sup>th</sup> Terrace  
Kansas City, MO 64112  
Phone: 816-695-6909  
dlisbonmd@gmail.com

**Robbie Makinen**

816-520-7727  
rwmakinen@gmail.com

**Eve McGee, Ph.D., MSW**

4320 Dr MLK Jr Blvd  
Kansas City, MO 64130  
Phone: 816-533-5193  
eve@mcgeekconsulting.com

**Brook Nasser**

4001 Bell Street  
Kansas City, Mo 641111  
Phone: 970-222-6572  
brooknasser@gmail.com

**Kirby Randolph, PhD**

428 N Elmwood Ave  
Kansas City, MO 64123  
Cell: 816-213-0536  
drkirbyrandolph@gmail.com

**James M. Walden Jr., MD**

5101 Bellevue Avenue  
Kansas City, MO 64108  
Phone: 816-803-8600  
jawalde42@gmail.com



# COMMUNITY MENTAL HEALTH FUND

*Supporting equitable and quality mental health care in Jackson County.*

## Board of Trustees Meeting Meeting Minutes: January 22, 2026

Agenda Item	Person Responsible	Discussion	Motion/Second; Action Taken
Call to Order	S. Jiles	The meeting was called to order at 5:18 PM CT by S. Jiles, Chair. Trustees present: Chris Beal, Jessica Garcia, Sandra Jiles, Eve McGee, Brook Nasser, Kirby Randolph, James Walden. Via Zoom: Marsha Campbell, David Lisbon Trustees absent: Deserae Harrah, Robbie Makinen, James Halverson Staff and guests: Lists attached.	Information
Consideration of Board Minutes		Consideration of November 20 <sup>th</sup> , 2025, Minutes: approved as presented.	J. Walden/ C. Beal <b>MOTION CARRIED</b>
Chair report		B. Eddy is retiring as of 2/11/26 and there will be a reception for him that day. The board expresses gratitude for his service. Bruce expressed appreciation for having served the Board of Trustees and his community. It was announced that T. Cummings will be the Executive Director as of 2.12.26. The Chair acknowledged receipt of a letter from the County Executive on 12.1.2025 requesting a plan on how excess funds would be used by 3.31.2026. She reported on a meeting with the County Executive.	Information
Staff Report	B. Eddy	Conference Sponsorship request from Metro Council: Mental Health KC Annual Conference May 28 <sup>th</sup> , 2026. The Board voted for Platinum Level sponsorship for \$10,000.00.	K. Randolph/J. Garcia <b>MOTION CARRIED</b>
	S. McCall	Strategic Plan Review: Welcoming Samantha McCall. S. McCall gave an overview of the Strategic Plan dashboard.	
	T. Cummings	Workforce Project: Theresa provided a historical overview of the The Regional Behavioral training Hub idea, starting with the initial Workforce Summit in 2022, followed by the Innovation Tank in 2023. The Behavioral Health Training Hub idea formed from these sessions. In 2025 CMHF commissioned a feasibility study. On Friday the funding partners agreed that they are committed to the Training Hub idea. The current funders are Children's Services, Reach Foundation, Health Forward Foundation and Wyandotte Health Foundation. Other funders may join the collaborative at a later time. A motion was made to fund the Training Hub Business plan in partnership with the other funders. The CMHF portion is up to to \$10,300.00	J. Walden/C. Beal <b>MOTION CARRIED</b>

<b>Nominating Committee</b>			
<b>Board Nominations</b>		<p>Board nominations are as follows:  S. Jiles as Chair  J. Walden as Vice Chair  J. Garcia as Secretary  D. Lisbon as Treasurer  There were no additional nominations.</p>	M. Campbell/ K. Randolph <b>MOTION CARRIED</b>
<b>Education and Planning</b>			
<b>Committee Report</b>	K. Randolph	<p>Board Development RFP Recommendation: 3 proposals were received and reviewed.  ibosswell was selected with a price range of \$36,500-\$43,200 A motion was made to engage iBosswell for Board Consultation, Coaching and training with a contract not to exceed \$43,200.</p>	K. Randolph/ M. Campbell <b>MOTION CARRIED</b>
<b>Presentation</b>		<p>Reconciliation Services – Data Project: Thomas Moran, Integrus Health Group, presented on data transformation project with Reconciliation Services funded by a CMHF grant.  Initially there were issues with turnover which delayed training. Reconciliation is now in a position to run their own data, refresh and report on their KPI data.  Reconciliation has an analytic environment they refresh monthly. Thomas will present more detailed information to the VBP Committee at a later date.  James Bryant, Director of Culture and Insights, had nothing but positive things to say. He is now able to pull detailed data to better understand the service impact.  Alexis, clinical and therapeutic director, spoke to how great it’s been and how much she has learned when she had no background in Data Analytics.  Father Justin, expressed thanks and is excited to show progress made to clients. Father Justin calls the relationship with CMHF transformative over the 14-year partnership.  Tomas Moran supports the regional training hub idea.</p>	Information
<b>Finance and Internal</b>			
<b>Consider for Ratification: December 2025 bills</b>	T. Cummings	T.Cummings reported. Consider ratification of the December 2025 bills in the amount of \$65,973.50. Approved as presented.	J. Garcia/K. Randolph <b>MOTION CARRIED</b>
<b>Consider for Ratification: December 2025 Agency Payments</b>		No agency payments in December.	
<b>Decemeber 2025 Financial Statements</b>		B.Eddy reported. December financial statements were emailed. CMHF’s is on target with revenue.	Information
<b>Human Resources</b>			
<b>Updates</b>	E. McGee	No report.	Information
<b>Appropriations</b>			

Year 2 Pilot Renewal	M. Campbell	Year 2 Pilot Renewal: Amethyst Place is progressing well. Motion made to approve Year 2 Pilot in the amount of \$100,000.00. The Technical grant from us is helping to build capacity.	C. Beal/J. Garcia <b>MOTION CARRIED</b>
2026 Budget Modification		Budget Modification: University Health \$200,940.00 Collaborative project with SAVE INC to provide Wrap around services for them.	C. Beal/M. Campbell <b>MOTION CARRIED</b>
Community Grants Update		Community Grants: Launch April, May timeline with July 1 contract date.	Information
Fee for Service Update		Fee for Service: Update PEP is great	Information
<b>Value-Based Payment</b>			
Information	J. Walden	No report.	Information
<b>Accountability and Compliance</b>			
Meeting	R. Harris	No Report.	Information
Public Comments, Announcements	Board and staff acknowledged attendance of the Memorial Service for Alice Kitchen.		
Closed Session	<p>S.Jiles called for a vote to close the meeting at 6:37pm for discussion of matters pursuant to Section 610.021, subsections (3) and (13) RSMo. The Board returned to open session at 7:00 p.m with the following decisions:</p> <p>Following discussion and upon motion duly made and seconded, the purchase of a gift to give to Bruce Eddy in recognition of his many years of service to the organization was unanimously approved, with the selection and price of the gift to be determined by the Board Chair</p> <p>Following discussion and upon motion duly made and seconded, the continuation of the engagement of Golden Egg Talent Development for Theresa Reyes-Cummings and her staff, substantially on the same terms as previously agreed for the engagement relating to Bruce Eddy, was unanimously approved.</p>		Roll call vote, unanimous.
Next Meeting Reminder	<b>Next Regular Board Meeting:</b> February 26 <sup>th</sup> , 2026, at 5:15pm at the CMHF Office, 1627 Main Street, Suite 500, Kansas City Missouri 64108.		
Adjourn			

X *Sandra Jiles*  
Sandra Jiles (Mar 4, 2026 16:24:23 CST)

Sandra Jiles  
Chairperson

**Attendees:**

<b>Board Members:</b>	<b>Attended?</b>	<b>Staff:</b>	<b>Attended?</b>
Chris Beal	Y	Bruce Eddy	Y
Marsha Campbell	Y-Zoom	Theresa Cummings	Y
Jessie Garcia	Y	Susan Jones	Y
Deserae Harrah	N	Rochelle DePriest	Y
Sandra Jiles	Y	Taryn Lichty	Y
David Lisbon	Y-Zoom	Jenn Clark	Y
Eve McGee	Y	Gino Serra	Y-Zoom
Brooke Nasser	Y		
Kirby Randolph	Y		
James Walden	Y		

<b>Guests:</b>	<b>Attended</b>
Justin Horton (Cornerstones of Care)	Y
Meg Nelson (Hope House)	Y -Zoom
Jim Giles (University Health)	Y
Alexis Martin (Reconciliation)	Y
James Bryant (Reconciliation)	Y
Kristina Griffin (Reconciliation)	Y
Robbie Phillips (University Health)	Y
Tomas Moran (Integrus)	Y
Johanna Ferman (Integrus)	Y



COMMUNITY  
**MENTAL HEALTH**  
FUND

*Supporting equitable and quality mental health care in Jackson County*

# Staff Report



# COMMUNITY MENTAL HEALTH FUND

*Supporting equitable and quality mental health care in Jackson County.*

## Community Education Application 2026

Name of Organization: Newhouse

Address: PO Box 240019, Kansas City, MO 64124

Phone Number: 816-462-0534

Organization Contact Name and email: Ashley Rice – ashleyr@newhousekc.org

Website: [www.newhousekc.org](http://www.newhousekc.org)

Year Organization Founded: 1971

Date of Most Recent IRS-990 Submission (attach recent 990): See additional documentation.

**Mission Statement:** Newhouse shatters the barriers that feed the cycle of abuse and partners with survivors to achieve safety, self-sufficiency, and whole-person healing through our ecosystem of transformative services.

Amount of Community Education Request: \$13,350

### INFORMATION ABOUT THE TRAINING/EVENT

1. Describe the community training event that you are seeking funding for: The *Newhouse Retreat: Recharging Healers* event is an all-day opportunity for social services workers in our community to invest in themselves at the same level they invest in helping other people. The day is focused on rejuvenation, self-care, and restoration. Attendees will hear from dynamic and qualified speakers

on topics like mental wellness, physical health, and self-improvement. Additionally, breakout sessions will be focused on creative opportunities like sound bath art, mindful movement, and neuro-graphic art. Confirmed speakers include:

- Diana and Jason Kander
- Jill Tupper, M.A.
- Kristen Daschke
- Kristine Endres
- Grey Endres

2. Date(s) of training/Event: April 20, 2026
3. Location of training/Event: Ewing Marion Kauffman Foundation Conference Center - 4801 Rockhill Road, KCMO 64110
4. Describe your experience with training/events of this type: Newhouse hosted the retreat in 2025, and over 200 social services workers, first-responders, medical professionals, and education professionals from our community attended. The free, full-day event was a tremendous success. Post event survey results revealed According to a post-event survey, attendees rated the event 4.8 out of 5 stars. Attendees rated the event a 9.3 out of 10 for likelihood to recommend the event to others.
5. Describe the results or impact of the training/event: The work that attendees are doing every day is both rewarding and exhausting. Far too often, social services workers are able to focus on or pour into their restoration.

Keynote Jill Tupper, International Trainer + Keynote Speaker, will present her international (from the war zones of Ukraine) program centered around resetting the nervous system – such a powerful tool for attendees who experience the constant overload of trauma. Jill will provide a workbook, toolkit, and three virtual follow-up sessions. Jill’s neuroscience-backed training helps individuals rewire their brains for resilience using neuroplasticity training,

break repetitive negative thought loops, and shift from high-alert stress to calm, clear decision-making by resetting the nervous system.

Diana and Jason Kander will present on high performance without burnout and what it looks like to rebuild in healthier and more sustainable ways. Jason will draw from his experience as a combat veteran and national leader who spent years pushing through stress, trauma, and exhaustion without asking for help, and Diana will highlight what it was like to build her own highly visible career while supporting someone she loved – and quietly carrying her own fear and fatigue along the way.

Attendees will learn from qualified experts and have a better understanding of the importance of self-care and will be rejuvenated, refueled, and restored while connecting with peers.

6. Describe the primary audience: Social services workers, mental health professionals, first responders, educators.
7. Expected number of participants: 200
8. Is the training/event based on a published curriculum, best-practice, or evidence-based model about mental health from a credible source? Yes. The event is based on best practices and evidenced based practices, delivered by experts in the fields of mental health, self-care, and wellness.
9. Will the training/event be open to the public? The event is open to anyone in the community who is a social services worker, mental health professional, first responder, educator, etc.
10. Will the training/event offer continuing education credits for professional licensure? Yes

11. Will a licensed mental health professional be present to offer support if needed? Yes

12. List any other organizations involved in the training/event and describe their role(s).

- Confirmed speakers include:
  - Diana and Jason Kander
  - Jill Tupper, M.A.
  - Kristen Daschke
  - Kristine Endres
  - Grey Endres

13. Will the training/event make use of in-kind services or resources? Yes; Diana and Jason Kander have waived their speaking fees.

14. Will the training/event be evaluated? Yes; attendees will receive a post-event survey asking for their evaluation of the overall event and individual speakers.

15. Complete and upload a budget that details requests and other contributed funding.

<b>Conference Expenses</b>	<b>Total</b>	<b>Sponsorship Request to CMHF</b>	<b>Pending Sponsorships</b>
Food + Beverage	\$10,000		\$10,000
Kristen Daschke Speaker Fee	\$600	\$600	
Kristina Endres Speaker Fee	\$250	\$250	
Grey Endres Speaker Fee	0		
Diana + Jason Kander Speaker Fee	0		
Jill Tupper Speaker Fee	\$11,000	\$11,000	
Supplies	\$1,500	\$1500	
<b>Total</b>	<b>\$23,350</b>	<b>\$13,350</b>	<b>\$10,000</b>

16. Any additional information to be considered for review can be written here.

A handwritten signature in black ink that reads "Courtney Iron". The signature is written in a cursive, flowing style.

SIGNATURE OF APPLICANT:

DATE SUBMITTED: 02/16/2026

**PLEASE ATTACH BUDGET TO THIS APPLICATION.**



# COMMUNITY MENTAL HEALTH FUND

*Supporting equitable and quality mental health care in Jackson County*

## **Agreement for Consultative Services**

This AGREEMENT is made by and between the Board of Trustees of the Jackson County Community Mental Health Fund d/b/a Community Mental Health Fund, a Missouri political subdivision organized pursuant to RSMo Chapter 205 and JCC Chapter 86, hereinafter referred to as “CMHF”, and Moran and Associates, a California, LLC, hereinafter referred to as “Contractor.”

WHEREAS The CMHF is in need of professional consulting for ongoing implementation of the Value Based Payment (VBP) project providing coaching and consultation regarding the quality assurance of Key Performance Indicator reporting from the network agencies, technical and consulting assistance to Program Liaisons Staff, Data Administrator, Leadership and Board; and

WHEREAS Contractor has been engaged with consultation regarding the design and building of the VBP program; and

WHEREAS, it has been determined by the CMHF that it's in the best interests to continue a limited contract to Contractor to provide the services stated below:

NOW, THEREFORE, CMHF and Contractor agree as follows:

### **I. TERM OF AGREEMENT.**

The term of this Agreement shall begin as of **January 1, 2026**, and shall end on **April 30, 2026**, subject to termination as specified below in paragraph IV and V. The CMHF reserves the right to renew this Agreement for an additional term with written agreement of Contractor and the CMHF.

### **II. SCOPE OF SERVICES.**

#### **Liaison Coaching**

- Coaching to Liaisons on general quality improvement matters
- Advising on the design of Key Performance Indicators (KPI)
- Coaching on the analysis and conclusions to be drawn from reporting observations related to KPIs.
- Coaching sessions will be used to evaluate the level of competence of the Liaisons on matters related to KPI definition and on matters of utilizations.
- Contractor will provide a summary report regarding observations of competencies from coaching and areas of further training needed.

#### **Time Study Report**

- Contractor will produce a report on the Time Study of the Liaison's role based on the collection of data and analysis of the Time Log that the Liaisons have used following Contractor recommendations last June 2025.

- Report to be completed by March 1, 2026, and will focus on identifying the key categories of the efforts devoted by Liaisons directly with Agencies that each is assigned. The Report does not include administrative time but will include Liaison time associated with Pilot Programs.

#### **Data Administrator Coaching**

- Contractor will provide coaching of Data Administrator and other staff with data administration responsibilities regarding the management of the data for VBP and any special needs that may arise during the integration of VBP into another platform.

#### **Leadership and Board Consulting**

- Contractor will provide ongoing consulting with Senior Leadership and Board on matters related to VBP and continuous improvement in the collection and utilization of data.

### **III. PAYMENT.**

- A. A fixed fee of \$7500 per month will be assessed by the Consultant for coaching and consulting services in the scope of work, not to exceed \$30,000 within the term agreement specified in section I.
- B. CMHF will not be obligated to reimburse Contractor for or pay any charge, cost or expense incurred by Contractor in connection with its performance under this Agreement, exercise of its rights or performance of its other obligations under this Agreement, or otherwise. Any request for reimbursement of expenses shall be explained and is subject to written approval by CMHF.
- C. CMHF shall be billed via monthly invoices starting in February 2026 to include work performed in January 2026. A description of services provided along with hours spent will be included. Invoices are NET 30 days.

### **IV. TERMINATION**

- A. The CMHF or the Contractor may terminate performance of work under this Agreement in whole or in part whenever, for any or no reason. If the CMHF or the Contractor elects to terminate this Agreement pursuant to this provision, written notice at least ten (10) days prior to the termination date shall be provided to the other party. The termination shall be effective as of the date specified in the notice. The Contractor shall continue to perform any part of the work that may not have been terminated by the notice.
- B. In the event this Agreement is terminated, the CMHF in addition to any other rights provided for in this Agreement, may require the Contractor to deliver to the CMHF in the manner and to the extent directed, any deliverables. All deliverables and other work products resulting or derived from or made in the course of provision and performance of services by Contractor will be considered "work for hire" and all right, title, ownership and interest in items of such work product will be vested exclusively in CMHF.
- C. In the event of termination, the Contractor shall receive payment pro-rated for that portion of the Agreement period services were provided to and/or goods were accepted by the CMHF subject to any offset damages including loss of state/federal matching funds.

### **V. NOTICE.**

- A. Notices to the Community Mental Health Fund shall be addressed as follows:  
The Community Mental Health Fund  
1627 Main Street, Suite 500  
Kansas City, MO 64108 or by email to: [trcumings@jacksoncountycare.org](mailto:trcumings@jacksoncountycare.org)
- B. Notices to Contractor shall be addressed as follows:  
Moran and Associates  
Attn: Tomas Moran, Principal

2510 Grand Boulevard Unit 804  
Kansas City MO 64108  
by email at: tomasm@moran-associates.com  
Or by phone at: 650-799-0008

VI. **DATA PRIVACY.**

Contractor may have limited access to confidential data or information maintained by the CMHF to the extent necessary to carry out its responsibilities under this Agreement. Contractor shall establish appropriate restrictions, controls, and safeguards against unauthorized access by Contractor personnel or others to any and all non-public data held by the CMHF which may be provided to or otherwise come into possession of Contractor and ensure that a need-to-know test is applied to dissemination by Contractor of such non-public information with which Contractor is entrusted. Except as otherwise permitted hereunder, Contractor shall allow no dissemination of any data, which it may receive without prior authorization. The CMHF recognizes its responsibility to make Contractor aware of required restrictions, controls, and safeguards.

VII. **AMENDMENT.**

This Agreement may be amended only by the written agreement of the parties. No alteration or variation of the terms and conditions of this Agreement shall be valid unless made in writing and signed by the parties. Every amendment shall specify the date on which its provisions shall be effective.

VIII. **ASSIGNMENTS.**

Contractor shall not assign, convey, encumber, or otherwise transfer its rights or duties under this Agreement without the prior written consent of the CMHF. Any attempt to assign, convey, encumber, or otherwise transfer by contractor without the prior written consent of the CMHF shall be void.

**The Community Mental Health Fund**

**Moran and Associates**

\_\_\_\_\_  
The Community Mental Health Fund  
Theresa Cummings, Executive Director

\_\_\_\_\_  
Tomas Moran, Principal  
Moran and Associates

Date: \_\_\_\_\_

Date: \_\_\_\_\_



COMMUNITY  
**MENTAL HEALTH**  
FUND

*Supporting equitable and quality mental health care in our communities.*

# Education and Planning



COMMUNITY  
**MENTAL HEALTH**  
FUND

*Supporting equitable and quality mental health care in Jackson County*

# Appropriations



COMMUNITY  
**MENTAL HEALTH**  
FUND

*Supporting equitable and quality mental health care in Jackson County*

# Finance

November 2025 Administrative Expenses	Invoice # or Account #	Bank Confirm	Check #	Amount	GL Code/ Descript
Allo (formerly Avid)	264990	1944	3001405	\$336.92	9180
Infinity	7572	1945	3001403	\$498.75	9760
Green Tie	IN# 8700 internet support package	1946	3001404	\$2,500.00	9670
Metropolis Parking	9617825	1947	30011406	\$525.00	9400
Welch & Associates (CPA)	May financials	1948	3001401	\$2,000.00	9700
BCLP (Legal)	1002544767	1949	3001402	\$3,995.00	9740
GFI Digital (Printer)	3339161	1950	ACH	\$40.02	9140
A+ Conferencing	2026 invoice	1951	3001408	\$48.48	9180
A+ Conferencing (Voided for name change)	2026 invoice	1951	3001408	\$48.48	9180
Steri Cycle	8012374457	1952	3001407	195.57	9100
IGX Solutions (GMS)	379055	1953	3001409	\$1,574.50	9640
Redcap	VDCC-5436634	1954	3001410	\$124.30	9660
Redcap	VDCC-5500234	1955	3001411	\$124.30	9660
Susan Jones	Mileage reimbursement	1956	ACH	\$156.80	9400
Welch & Associates (CPA)	Sept financials	1957	3001412	\$2,000.00	9700
Mainmark	2520-Dec Billing	1958	ACH	\$7,922.51	9540
Team Office	2025-22043 Furniture	1959	3001413	\$2,588.50	9542
<b>Subtotal Administration</b>				<b>\$24,679.13</b>	
<b>Provider Initiatives</b>					
Jody Brook	Nov payment	1960	3001414	\$15,000.00	
Integrus	84	ACH	ACH	\$6,000.00	
<b>Subtotal Initiatives</b>				<b>\$21,000.00</b>	
<b>Grand Total</b>				<b>\$45,679.13</b>	

Sandra Jiles  
Sandra Jiles (Mar 4, 2026 16:24:23 CST)  
 Sandy Jiles, Chairperson

11/12/25 Disbursements

Jackson County Community Mental Health Fund

	Distribution	Category	Initiated	Settled
Sam Rodgers	40,000.00	Innovations	11/12/2025	11/13/2025
University Health	37,500.00			
Children's Place	24,856.50			
<b>JCCMHF</b>	<b>102,356.50</b>			<b>Disbursed</b>
Genesis	32,321.13	Special	11/12/2025	11/13/2025
<b>JCCMHF</b>	<b>32,321.13</b>	<b>Populations</b>		<b>Disbursed</b>
Sisters in Christ	57,807.50	Pilot	11/12/2025	11/13/2025
Amethyst Place	25,000.00	Projects		
<b>JCCMHF</b>	<b>82,807.50</b>			<b>Disbursed</b>
Niles	34,978.00	Training	11/12/2025	11/13/2025
<b>JCCMHF</b>	<b>34,978.00</b>	<b>Grants</b>		<b>Disbursed</b>
<b>Grand Total</b>	<b>252,463.13</b>			

*Sandra Jiles*

X Sandra Jiles (Mar 4, 2026 16:24:23 CST)

Sandra Jiles

January 2026 Administrative Expenses	Invoice # or Account #	Bank Confirm	Check #	Amount	GL Code/ Descript
Metropolis Parking	57ED698D-001	1980	3001431	\$655.65	9400
Infinity	7824	1981	3001429	\$601.57	9760
GFI Digital (Printer)	3398107	1982	ACH	\$18.98	9140
First National Bank Credit Card - Business Account	DEC 2025 Billing	1983	ACH	\$4,635.22	
IGX Solutions (GMS)	386990	1984	3001430	\$31,800.00	9640
IGX Solutions (GMS)	392393	1985	3001436	\$1,708.50	9640
Green Tie	IN# 8720 internet support package	1986	3001433	\$2,500.00	9670
Allo (formerly Avid)	269969	1987	3001435	\$334.26	9180
One America, 403 B Expense	G77349	1988	3001434	\$97.79	9125
Welch & Associates (CPA)	Nov financials	1989	3001432	\$2,000.00	9700
Jennifer Kutey, Exec Coach	Exec Coach	1990	3001437	\$2,400.00	9790
Cincinnati Insurance	1000543969 1st QTR	1991	ACH	\$25.00	9500
GFI Digital (Printer)	30JC22	1992	ACH	\$6.33	9140
IGX Solutions (GMS)	394141	1993	3001440	\$3,240.00	9640
Mainmark	2520-FEB Billing	1994	ACH	\$7,300.71	9540
Steri Cycle	10002223915	1995	3001438	198.84	9100
Gibbs ( Lease for printer)	258365	1996	3001439	\$372.91	9140
GFI Digital (Printer)	3423018	1997	ACH	\$1,054.76	9140
BCLP (Legal)	1002602463	1998	3001441	\$3,995.00	9740
GFI Digital (Printer)	3427769	1999	ACH	\$33.27	9140
Travelers	8165B3209	2000	ACH	\$424.00	9040
True to Form Media	CMHF-3	1979	3001428	\$520.00	9175
True to Form Media	CMHF-3	2001	3001428	\$520.00	9175
First National Bank Credit Card - Business Account	Jan 2026 Billing	2002	ACH	\$1,557.59	
<b>Subtotal Administration</b>				<b>\$66,000.38</b>	
<b>Provider Initiatives</b>					
First Call	INV-6057 1st Qtr Hosting and Maintenance		107260011	\$10,500.00	9690
<b>Subtotal Initiatives</b>				<b>\$0.00</b>	
<b>Grand Total</b>				<b>\$66,000.38</b>	

Void from December

*Sandra Jiles*  
Sandra Jiles (Mar 4, 2026 16:24:23 CST)

Sandy Jiles, Chairperson

01/15/26 Disbursements  
 Jackson County Community Mental Health Fund

	Distribution	Category	Initiated	Settled	
Operation Breakthrough <b>JCCMHF</b>	32,525.00 <b>32,525.00</b>	<b>Children and Family</b>	01/15/2026	01/16/2026	<b>Disbursed</b>
KC Care Clinic/RW [KC Care Health Cer <b>JCCMHF</b>	67,895.00 <b>67,895.00</b>	<b>Safety net</b>	01/15/2026	01/16/2026	<b>Disbursed</b>

01/28/26 Disbursements  
 Jackson County Community Mental Health Fund

	Distribution	Category	Initiated	Settled	
Journey to New Life <b>JCCMHF</b>	50,000.00 <b>50,000.00</b>	<b>Pilot Project</b>	01/28/2026	01/29/2026	<b>Disbursed</b>
Amethyst Place <b>JCCMHF</b>	21,744.00 <b>21,744.00</b>	<b>Training</b>	01/28/2026	01/29/2026	<b>Disbursed</b>

X Sandra Jiles  
Sandra Jiles (Mar 4, 2026 16:24:23 CST)  
 Sandy Jiles



COMMUNITY  
**MENTAL HEALTH**  
FUND

*Supporting equitable and quality mental health care in Jackson County*

# Human Resources



COMMUNITY  
**MENTAL HEALTH**  
FUND

*Supporting equitable and quality mental health care in Jackson County*

# Value Based Payment



COMMUNITY  
**MENTAL HEALTH**  
FUND

*Supporting the development of mental health services in the community*

# Accountability and Compliance



QUARTERLY REPORT SUMMARY  
Period Ending December 31st, 2025

Safety Net - Period Ending 12/31/2025

Agency	Grant Name	2025 Contract	Funds Billed (\$)	Funds Billed (%)	Quarter	2025 Contract Funds Remaining	2024 Contract Billed (%)
CMHS/Burrell	Core Services	\$1,373,600	\$1,330,474	97%	4	\$ 43,126	117%
Family Conservancy	Core Services	\$211,900	\$193,276	91%	4	\$ 18,624	82%
Jewish Family Services	Core Services	\$152,200	\$117,465	77%	4	\$ 34,735	89%
KC CARE Clinic*	Core Services	\$159,895	\$153,966	96%	4	\$ 5,929	128%
Mattie Rhodes	Core Services	\$296,500	\$295,973	100%	4	\$ 527	81%
ReDiscover	Core Services	\$1,483,400	\$1,251,173	84%	4	\$ 232,227	109%
ReStart	Core Services	\$400,000	\$543,953	136%	4	\$ (143,953)	103%
Samuel Rodgers	Core Services	\$159,400	\$169,369	106%	4	\$ (9,969)	121%
Swope	Core Services	\$1,050,100	\$1,050,446	100%	4	\$ (346)	111%
University Health (TMC)	Core Services	\$1,400,115	\$1,407,567	101%	4	\$ (7,452)	107%
<b>Total</b>		\$6,687,110	\$6,513,662			\$ 335,168	

10% or more below spending target

Met threshold for unspent 2024 and 2025 (15% or 50K)

\* KC CARE - includes Ryan White

**Children & Families Period Ending 12/31/2025**

Agency	Grant Name	2025 Contract	Funds Billed (\$)	Funds Billed (%)	Quarter	2025 Contract Funds Remaining (\$)	2024 Contract Billed (%)
CAPA	Core Services	\$411,600	\$447,790	109%	4	\$ (36,190)	107%
Children's Place	Core Services	\$304,000	\$340,265	112%	4	\$ (36,265)	121%
Cornerstones of Care	Core Services	\$1,870,482	\$1,868,605	100%	4	\$ 1,877	90%
Crittenton	Core Services	\$427,000	\$171,418	40%	4	\$ 255,582	69%
FosterAdopt Connect	Core Services	\$439,000	\$391,987	89%	4	\$ 47,013	69%
Niles	Core Services	\$1,031,600	\$1,126,553	109%	4	\$ (94,953)	108%
Operation Breakthrough	Core Services	\$259,325	\$270,714	104%	4	\$ (11,389)	109%
Sheffield Place	Core Services	\$343,900	\$403,075	117%	4	\$ (59,175)	123%
Steppingstone	Core Services	\$585,000	\$551,973	94%	4	\$ 33,027	97%
<b>Total</b>		\$5,671,907	\$5,572,379			\$ 337,499	

10% or more below spending target

Met threshold for unspent 2024 and 2025 (15% or 50K)

12/31/2025

Consumer Services

Agency	Grant Name	2025 Contract	Funds Billed (\$)	Funds Billed (%)	Final Quarter	2025 Funds Remaining	2024 Billed (%)
BFMA	Core Services	\$90,400	\$89,550	99%	3	\$850	100%
JVS	Core Services	\$218,962	\$233,364	107%	3	(\$14,402)	95%
Reconciliation	Core Services	\$259,900	\$203,096	78%	3	\$56,804	105%
<b>Total</b>		\$569,262	\$526,010			\$57,654	

Domestic and Sexual Violence Services

Agency	Grant Name	2025 Contract	Funds Billed (\$)	Funds Billed (%)	Final Quarter	2025 Funds Remaining	2024 Contract Billed (%)
Hope House	Core Services	\$308,200	\$308,200	100%	3	(\$0)	100%
MOCSA	Core Services	\$322,000	\$327,866	102%	3	(\$5,866)	79%
Newhouse	Core Services	\$194,600	\$464,175	239%	3	(\$269,575)	148%
Rose Brooks	Core Services	\$309,300	\$309,305	100%	3	(\$5)	108%
<b>Total</b>		\$1,134,100	\$1,409,546			(\$275,446)	

Education and Vocation Services

Agency	Grant Name	2025 Contract	Funds Billed (\$)	Funds Billed (%)	Q	2025 Funds Remaining	2024 Contract Billed (%)
Genesis*	Core Services	\$144,500	\$28,359	20%	2	\$116,141	64%
De La Salle	Core Services	\$100,000	\$98,696	99%	3	\$1,304	NA
Youth Ambassadors	Core Services	\$38,600	\$24,545	64%	3	\$14,055	NA
<b>Total</b>		\$283,100	\$151,600			\$131,500	

Forensic Services							
Agency	Grant Name	2025 Contract	Funds Billed (\$)	Funds Billed (%)	Final Quarter	2025 Funds Remaining	2024 Contract Billed (%)
Benilde	Re-Entry	\$142,800	\$134,240	94%	3	\$8,561	57%
Rediscover	CIT Coordination	\$74,000	\$74,000	100%	3	\$0	100%
Total		\$216,800	\$79,450			\$8,561	
Technical Support / Evaluation							
Agency	Grant Name	2025 Contract	Funds Billed (\$)	Funds Billed (%)	Final Quarter	2025 Funds Remaining	2024 Contract Billed (%)
RDI	CIT Evaluation	\$136,000	\$136,000	100%	3	\$0	100%
Total		\$136,000	\$136,000				
<b>Grand Totals</b>		\$2,339,262	\$2,302,606			\$0	0%
10% or more below spending target							
Met threshold for unspent 2024 and 2025 (15% or 50K)							
<b>2025 Unspent (Safety Net):</b>				\$	335,168		
<b>2025 Unspent (Children and Family):</b>				\$	337,499		
<b>2025 Unspent (Special Populations):</b>				\$	88,831		
<b>TOTAL 2025 UNSPENT:</b>				\$	761,498		

Pilot Projects						
AGENCY	Contract Amount	FUNDS PAID	FUNDS EXPENDED (\$)	FUNDS EXPENDED (%)	REPORTING QUARTER	Unspent Balance of Contract
<b>Child Protection Center</b>	start date: January 2023					
Year 1 2023	\$75,000	\$75,000	\$75,000	100%	4	\$0
Year 2 2024	\$101,000	\$101,000	\$126,674	125%	4	-\$25,674
Year 3 2025	\$111,800.00	\$111,800	\$111,359	100%	4	\$441
totals						
<b>Sisters in Christ</b>	start date: April 2024					
Year 1 2024	\$75,000	\$75,000	\$75,000	100%	4	\$0
Year 2 2025	\$139,620	\$48,010	\$69,810	50%	2	\$69,800
totals						
<b>Amethyst Place</b>	start date: Jan 2025					
Year 1 2025	\$75,000	\$75,000	\$75,000	100%	4	\$75,000
Year 2 2026	\$100,000				1	\$100,000

Innovation Projects 9/30/2025					
2024 Innovations					
Agency	Start Date	Project	Amount	Balance	Status
2024 Innovations					
<b>CAPA</b>	4/1/2024	Implementation phase of DEIB consulting to improve mental health outcomes	\$ 37,900	\$ 18,950	Ongoing consultation and training is occurring
<b>Rose Brooks</b>	4/1/2024	Implementation phase of DEIB consulting to improve mental health outcomes	\$ 52,950	\$ 26,475	Ongoing consultation and training is occurring
2025 Innovations					
<b>Samuel Rodgers</b>	6/23/2025	For Ambient Assist, an AI platform for clinical notes.	\$ 80,000	\$ 80,000	Implementation started in August
<b>Sisters in Christ</b>	7/2/2025	For fixing computer issues and building a new system.	\$ 48,010	\$ 48,010	Consultation initiated in July
<b>University Health</b>	6/12/2025	Creative Resilience Accelerator is a trauma-informed care resilience tool to help managers handle stress in the workplace	\$ 75,000	\$ 75,000	
<b>Reconciliation Services</b>	6/3/2025	For Consulting with Integrus Health Group to reengineer the process for calculating VBP and KPI Information	\$ 15,030	\$ 15,030	
<b>The Childrens Place</b>	7/14/2025	Community Care Link (Electronic Health record System) to upgrade function, plus hardware.	\$ 49,713	\$ 49,713	Contract has just been initiated

# 02.26 Board Packet

Final Audit Report

2026-03-04

Created:	2026-03-04
By:	Jenn Clark (finance@jacksoncountycare.org)
Status:	Signed
Transaction ID:	CBJCHBCAABAA04gZhFC8uzfAKP-4GqVy68L8sKDvNy4J

## "02.26 Board Packet" History

-  Document created by Jenn Clark (finance@jacksoncountycare.org)  
2026-03-04 - 9:18:23 PM GMT
-  Document emailed to Sandra Jiles (sejiles50@gmail.com) for signature  
2026-03-04 - 9:18:54 PM GMT
-  Email viewed by Sandra Jiles (sejiles50@gmail.com)  
2026-03-04 - 10:18:37 PM GMT
-  Document e-signed by Sandra Jiles (sejiles50@gmail.com)  
Signature Date: 2026-03-04 - 10:24:23 PM GMT - Time Source: server
-  Agreement completed.  
2026-03-04 - 10:24:23 PM GMT